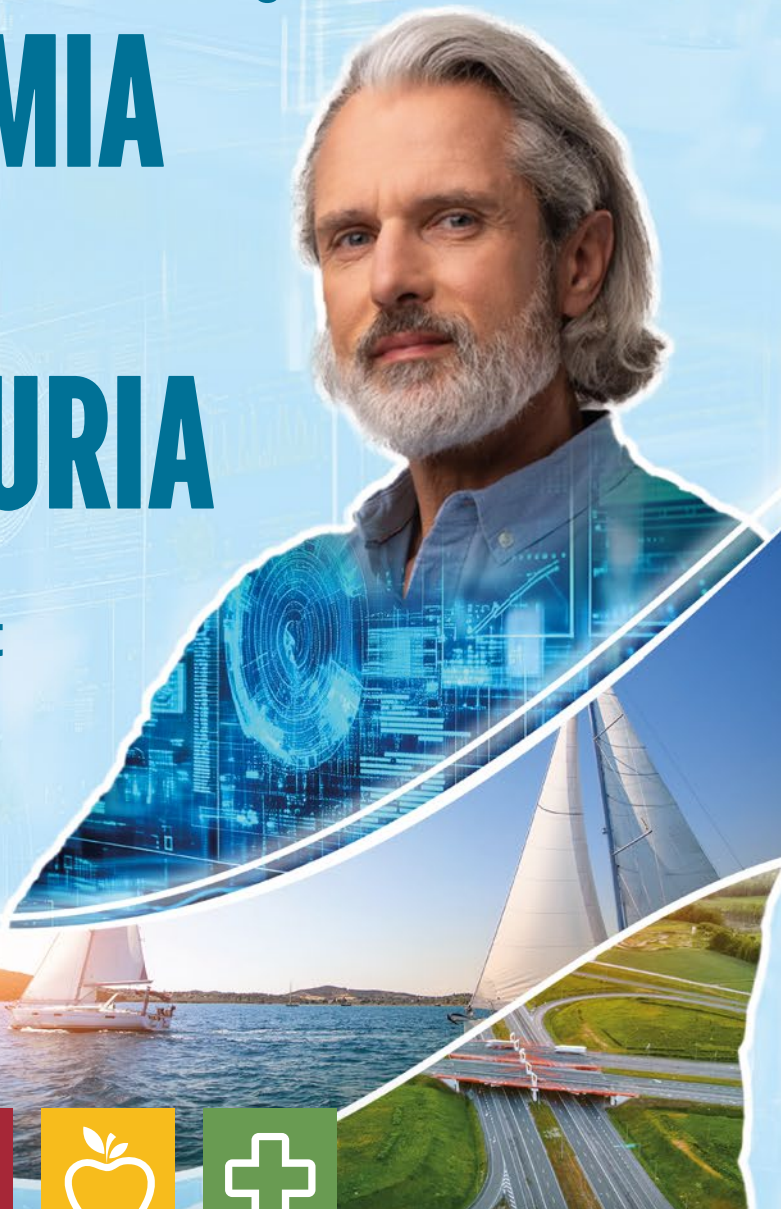


Business or wellbeing?

WARMIA AND MASURIA

Here
you don't
have to
choose



European Funds
for Warmia and Mazury



Republic
of Poland

Co-funded by the
European Union



INVESTMENT ADVANTAGES OF WARMIA AND MASURIA

The economic development of Warmia and Masuria is supported by two Special Economic Zones:



Polska
Strefa Inwestycji



Warmińsko-Mazurska
Specjalna Strefa Ekonomiczna



Suwalska
Specjalna Strefa Ekonomiczna S.A.

The highest level of public aid in Poland – **in the form of tax reliefs:**

70%

FOR MICRO AND
SMALL ENTERPRISES

60%

FOR MEDIUM-SIZED
ENTERPRISES

50%

FOR LARGE
ENTERPRISES

BUSINESS SUPPORT INSTITUTIONS AND RESOURCES

1

WARMIA AND MASURIA INVESTORS
AND EXPORTERS' SERVICE CENTRE

1

POLISH ACADEMY OF
SCIENCES RESEARCH
INSTITUTE

2

COMPANIES WITH
R&D CENTRE STATUS

4

BUSINESS
INCUBATORS

10

SCIENTIFIC AND RESEARCH &
DEVELOPMENT UNITS

11

HIGHER EDUCATION
INSTITUTIONS

**Over 152,000
companies**

(November 2025, source: Statistical Office in Olsztyn)

1.35M inhabitants

58.5% of the population of working age
and 17.7% of pre-working age

(source: Statistical Yearbook of Warmia and Masuria Voivodeship 2025)



3 SCIENCE AND TECHNOLOGY PARKS



Olsztyn Science and Technology Park:
40 companies



Elbląg Technology Park:
56 companies



Elk Science and Technology Park:
16 companies

TRANSPORT INFRASTRUCTURE

1,300 km of railway network

1,339 of roads,
including 323 km of expressways
(source: GDDKiA Olsztyn)



Olsztyn-Mazury Airport

- 58 km from the regional capital
- Regular domestic connections, flights to Germany and the United Kingdom, charter flights to Egypt, Türkiye and Albania
- CARGO and General Aviation services (2 service hangars, each with an area of 600 sq m)
- Nearly 60 ha of investment land in the airport zone
- Eco Flight Center – the most advanced aviation recycling centre in Poland (under construction)

Elbląg Seaport

- 470 ha of area, 5 port basins and 5 yacht marinas
- Cargo and passenger terminal
- Ship repair yard, grain silo, railway siding
- Planned expansion of the port towards modularity and multimodality, in line with sustainable development principles



SMART SPECIALISATIONS OF THE REGION

WOOD AND FURNITURE

The wood and furniture sector is based on some of the largest forest resources in Poland and long-standing traditions related to this branch of the economy.



FACTS AND FIGURES

32% share of **forests** in the voivodeship's area

PLN 4.8 billion export value, including nearly PLN 2.5 billion to Germany, the Netherlands and Great Britain (2024)

Over 60 countries worldwide receive furniture and wood products (including **Saudi Arabia, the United Arab Emirates, the USA, Japan and China**)

17.6% gross value added generated by the wood and furniture smart specialisation, the highest in Poland

Nearly 21,500 people employed in the furniture industry

- Wood processing and sales
- Furniture production
- Design services
- Repair and maintenance
- Sale of wood and furniture products
- Production of other joinery products
- Science and business environment institutions



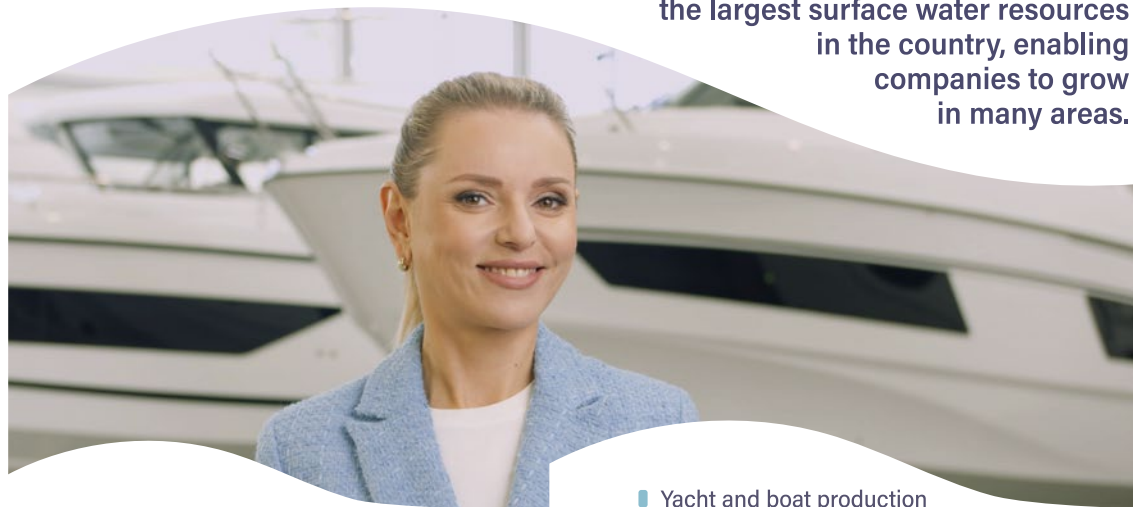
Want to learn more about this smart specialisation? Scan the code.



SMART SPECIALISATIONS OF THE REGION

WATER ECONOMY

The water economy makes use of the largest surface water resources in the country, enabling companies to grow in many areas.



FACTS AND FIGURES

3,000 lakes in Warmia and Masuria



344 companies involved in the **production and repair of boats and ships**, including **two shipyards** with their own R&D centres



#1 Olecko is home to the **largest shipyard in Poland** and one of the largest in Central and Eastern Europe

Approx. 6,000 units **annual production** of the four largest **boat and yacht** manufacturers in the region



A significant share of yachts in **Polish exports**, including to distant markets (**Germany, Scandinavia, South America, Japan, Africa**)

- Yacht and boat production
- Water sports
- Inland water transport
- Natural environment and its protection
- Production of metal-processing machines using water jet technology
- Agri-food industry
- Accommodation and wellness services
- Tourism



Want to learn more about this smart specialisation? Scan the code.



SMART SPECIALISATIONS OF THE REGION

HIGH QUALITY FOOD

High-quality food production in Warmia and Masuria has ideal conditions for development: a clean environment and a strong agricultural sector, supported by renowned scientific and research facilities.

- Production of unprocessed food
- Food processing
- Fish and livestock breeding and farming
- Production and services for animal farming
- Processing of agricultural waste
- Production of machinery for agriculture
- Science and business environment institutions

FACTS AND FIGURES

Key agricultural products: **cereals, meat, cow's milk, eggs**



54.2% share of **agricultural land** in the region's total area (2025)

Over **136,000** ha area of **organic agricultural land** – 2nd place in Poland (2024)



3,924 **organic producers** – 2nd place in Poland (2024)

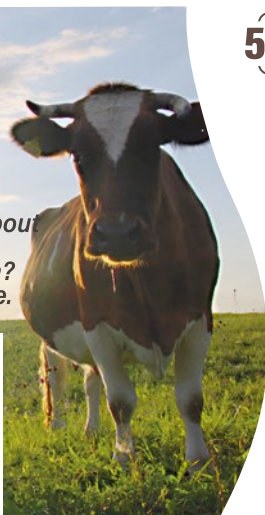


Over **4,000** enterprises operating within the smart specialisation



Strong scientific base in food production, achieving significant international success

Want to learn more about this smart specialisation? Scan the code.



SMART SPECIALISATIONS OF THE REGION

HEALTHY LIVING

The establishment and development of the Healthy Living specialisation has been made possible by the region's pristine natural environment.



FACTS AND FIGURES

2 towns with spa status: Lidzbark Warmiński and Gołdap – the spa with the cleanest air in Poland

3 towns with spa protection area status: Frombork, Miłomłyn and Górowo Iławeckie



The first Facial and Craniofacial Defects Treatment Centre in Poland (under construction)

Extensive infrastructure supporting medical tourism: hospitals, therapy and physiotherapy centres, graduation towers, thermal baths, rehabilitation centres, mineral water pump rooms, spa & wellness facilities, hotels and more



- Medical, spa, care, rehabilitation and physiotherapy services, including services for seniors
- Telemedicine
- Production and distribution of medical equipment, pharmaceuticals and dietary supplements
- Biotechnology, medical and materials engineering for medical and related purposes
- ICT technologies for healthcare, including software
- Products and services related to preventive healthcare
- Products and services related to environmental protection for the benefit of human health



Want to learn more about this smart specialisation? Scan the code.





INVEST IN
WARMIA AND MAZURY

WARMIA AND MASURIA create a business-friendly environment through numerous facilities:

- Office space
- Investment sites
- Specialist laboratories
- Professional consulting services
- Technology development and transfer
- Initiation and participation in R&D activities
- Support in obtaining funding and creating new jobs



The Investors and Exporters' Service Centre supports both local and foreign companies at every stage of development, starting from the start-up phase.

8th place among small regions (out of 89 locations) in the *European Cities and Regions of the Future 2025* ranking, prepared by the industry magazine *fDi Intelligence*, in the category of foreign investment attraction strategy.



INVEST.WARMIA.MAZURY.PL/EN

The invest.warmia.mazury.pl/en website is a comprehensive knowledge hub for investors and exporters:

- Economic news from the region
- Database of investment sites
- Information on support for entrepreneurs
- Source of data on funding opportunities
- Smart specialisations and investment advantages of Warmia and Masuria



Warmia and Masuria Investors and Exporters'
Service Centre
Tel. +48 89 512 51 95, +48 89 512 51 83, +48 89 512 51 82
e-mail: coie@warmia.mazury.pl
www.invest.warmia.mazury.pl



Marshal's Office of the Warmia and Masuria Voivodeship
ul. Głowackiego 17, 10-447 Olsztyn
Tel. +48 89 512 51 70
e-mail: biuropromocji@warmia.mazury.pl
www.warmia.mazury.pl